

Iowa Department of Elder Affairs

**Case Management
Program for Frail Elders
(CMPFE)**

**Fiscal Year 2007
Activity Report**

Iowa Department of Elder Affairs
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(August, 2007)

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Introduction

The Case Management Program for Frail Elders (CMPFE) is a coordinated comprehensive system that strives to provide Iowa's frail elderly consumers with the opportunity to make their own choices regarding long-term care and to receive home and community-based services in the home and community setting.

CMPFE gives the Iowa frail elderly population an alternative to a nursing facility and other forms of institutionalized services. CMPFE coordinates the delivery of needed community services which allow Iowa's frail elderly to remain safely in their own homes. Each consumer is assisted and monitored by an individual case manager. The individual case manager provides assistance to the consumer in making the appropriate choices that best fits the consumer's needs.

The Iowa Department of Elder Affairs (DEA) is the state agency responsible for the Case Management Program for Frail Elders (CMPFE). Area Agencies on Aging administer the program at the local level.

On June 30, 2007, there were **8,979** active consumers participating in CMPFE with **13,219** total consumers served during the year.

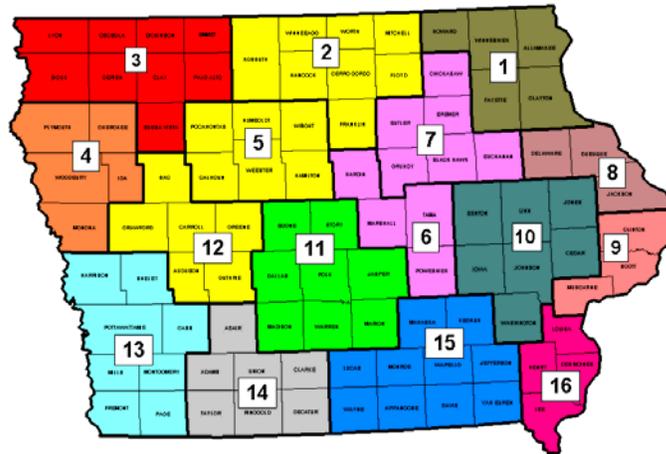
In October 2007, case management became a service under the medical assistance elderly waiver, thereby allowing utilization of federal Medicaid dollars. Twelve of the 13 area agencies on aging enrolled with the Department of Human Services (DHS) to become Medicaid case management providers. Other types of service agencies also enrolled as Medicaid case management providers. All of the area agencies on aging continue to serve elderly consumers who are not eligible for Medicaid but need case management to help them remain in their homes.

Also in October, 2007, the Department of Human Services rescinded the rule that stated elderly waiver consumers must be in CMPFE and changed to a physician-based statement to determine level of care. Consequently, elderly waiver consumers are not required to receive case management through the local area agency on aging and can now choose any enrolled case management entity that provides the service in the consumer's community. This also means that consumers not served by the area agency on aging are no longer assured of consistent assessment by means of a uniform assessment tool or the previously related level of care review.

The CMPFE 2007 report deals only with those consumers who were served by the area agencies on aging. Because the change in the elderly waiver eligibility requirement and the changes in the case management provider network occurred in the 2nd quarter of 2007, the consumer numbers and percents in this 2007 CMPFE report cannot be compared directly to past years. The most notable change is reflected in the “Other” line of the chart entitled “Total Discharges by Type.” This item now includes the number of elderly waiver consumers who switched from CMPFE to another case management provider which distorts the numbers in this discharge category for some area agencies.

2007 was a year of extensive change. The volume of activity that needed to take place to transition over 8,000 elderly waiver consumers on October 1 was significant. Time frames for implementation were condensed into a very short space of time. Despite this seemingly overwhelming task, the area agencies on aging did an exceptional job of managing the required administrative processes and insuring that consumers would not be negatively impacted by the change. The passionate commitment of area agency staff to their consumers was clearly and consistently demonstrated throughout 2007.

Iowa's Area Agencies on Aging



Area 1

Northland Agency on Aging
(private non-profit organization)
Bruce Butters, Director
808 River Street
Decorah, IA 52101
(563) 382-2941 or (800) 233-4603
Fax (563) 382-6248
mail@northlandaging.com

Area 2, 5 & 12

Elderbridge Agency on Aging
(private non-profit organization)
Lahoma Counts, Director
22 N Georgia, Suite 216
Mason City, IA 50401
(641) 424-0678 or (800) 243-0678
Fax (641) 424-2927
Fort Dodge (515) 955-5244 or
(800) 543-3280
Carroll (712) 792-3512 or (800) 543-3265
elderbridge@elderbridge.org

Area 3

Northwest Aging Association
(private non-profit organization)
Cynthia Beaman, Director
714 10th Ave. East
Spencer, IA 51301
(712) 262-1775 or (800) 242-5033
Fax (712) 262-7520
naa@nwaging.org

Area 4

Siouxland Aging Services, Inc.
(private non-profit organization)
Ann DeBoom, Director
2301 Pierce Street
Sioux City, IA 51104
(712) 279-6900 or (800) 798-6916
Fax (712) 233-3415
siouxlandaging@siouxlandaging.org

Area 6 & 7

Hawkeye Valley Area Agency on Aging
(private non-profit organization)
Donna Harvey, Director
2101 Kimball Avenue, Suite 320
Waterloo, IA 50704
(319) 272-2244 or (800) 779-8707
Fax (319) 272-2455
hvaaa@hvaaa.org

Area 8

Scenic Valley Area Agency on Aging
(private non-profit organization)
Linda McDonald, Director
3505 Stoneman Road, Suite 4
Dubuque, IA 52002
(563) 588-3970, Fax (563) 588-1952
scenicaaa@aol.com

Area 9

Generations Area Agency on Aging
(private non-profit organization)
Marvin Webb, Director
935 E. 53rd
Davenport, IA 52807
(563) 324-9085, Fax (563) 324-9384
mwebb@genage.org

Area 10

Heritage Area Agency on Aging
(separate organizational unit)
Liz Selk, Director
6301 Kirkwood Blvd SW
PO Box 2068
Cedar Rapids, IA 52406
(319) 398-5559 or (800) 322-5934
Fax (319) 398-5533
elizabeth.selk@kirkwood.edu

Area 11

Aging Resources of Central Iowa
(private non-profit organization)
Joel Olah, Director
5835 Grand Avenue, Suite 106
Des Moines, IA 50312
(515) 255-1310 or (800) 747-5352
Fax (515) 255-9442
agingres@aol.com

Area 13

Southwest 8 Senior Services, Inc.
(private non-profit organization)
Barbara Morrison, Director
300 W. Broadway, Ste 240
Council Bluffs, IA 51503
(712) 388-0406 or (800) 432-9209
Fax (712) 309-0230
bmorrison@southwest8.org

Area 14

Area XIV Agency on Aging
(private non-profit organization)
Steve Bolie, Director
215 E. Montgomery
Creston, IA 50801
(641) 782-4040, Fax (641) 782-4519
arexiv@iowatelecom.net

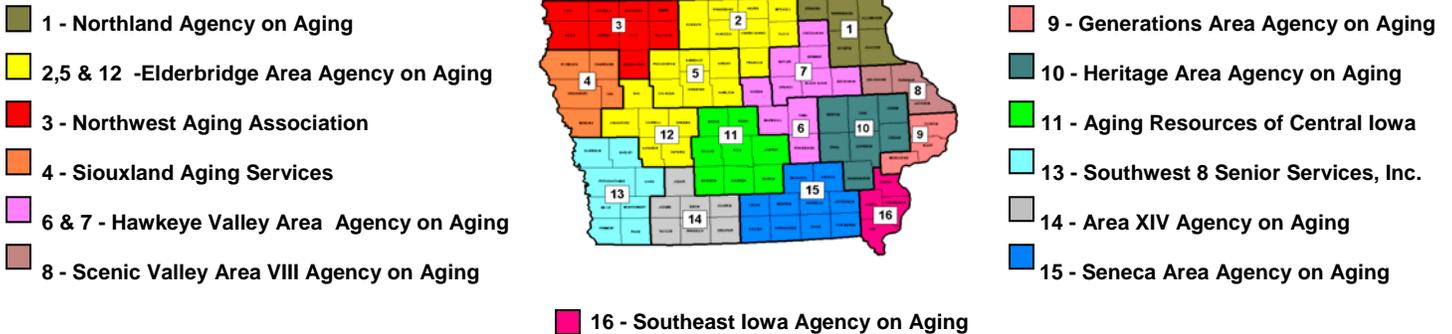
Area 15

Seneca Area Agency on Aging
(private non-profit organization)
Connie Holland, Director
117 North Cooper Street, Suite 2
Ottumwa, IA 52501
(641) 682-2270 or (800) 642-6522
Fax (641) 682-2445
senecaaaa@seneca-aaa.org

Area 16

Southeast Iowa Area Agency on Aging, Inc
(private non-profit organization)
Dennis Zegarac, Director
509 Jefferson Street
Burlington, IA 52601-5427
(319) 752-5433 or (800) 292-1268
Fax (319) 754-7030
zegarac.dennis@mchsi.com

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
Statewide SFY 2007 Activity Report
(July 1, 2006 - June 30, 2007)

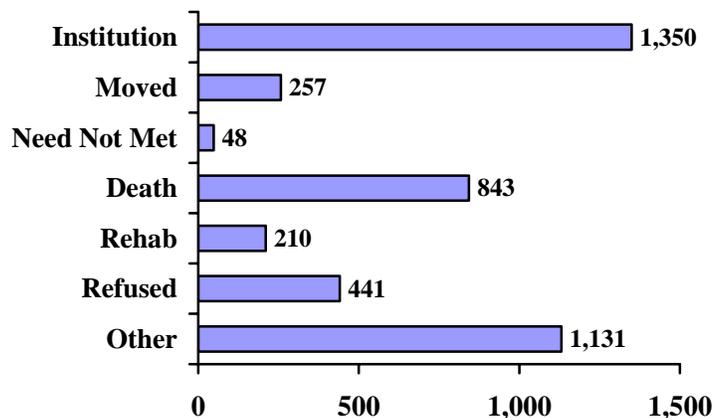


CMPFE Activity

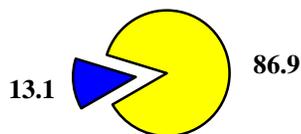
Consumers Served:	13,219
Consumers Served, Monthly Average:	9,056
Consumers Screened:	4,206
Consumers Admitted:	3,334
Initial Assessments:	3,239
Updated Assessments:	<u>6,618</u>
Total Assessments:	9,857

Total Discharges by Type

N=4,280



% Elderly Waiver



- Case Management Only
- Elderly Waiver

Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	7,799
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$59,341,028
Avg. monthly payment per consumer:	\$583

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
1 - Northland Area Agency on Aging
SFY 2007 Activity Report

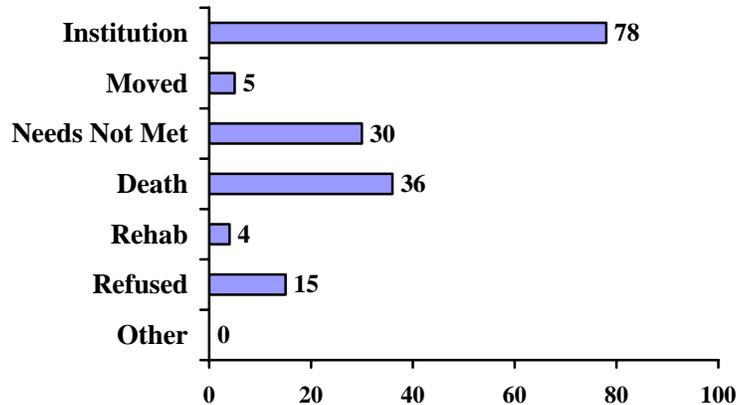


Counties
Allamakee, Clayton, Fayette,
Howard, Winneshiek

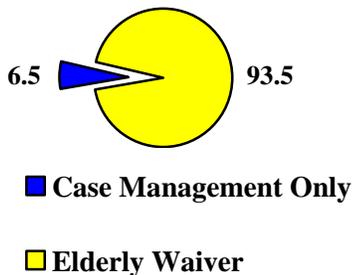
CMPFE Activity

Consumers Served: **509**
Consumers Served,
Monthly Average: **346**
Consumers Screened: **215**
Consumers Admitted: **179**
Initial Assessments: **169**
Updated Assessments: **269**
Total Assessments: **438**

Total Discharges by Type
N=168



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report	
Elderly waiver consumers in CMPFE, June 30:	332
DHS B-1 Report*	
Dollars paid for services for elderly waiver consumers:	\$2,190,357
Avg. monthly payment per consumer:	\$554

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

2,5 & 12 – Elderbridge Area Agency on Aging
SFY 2007 Activity Report



Counties

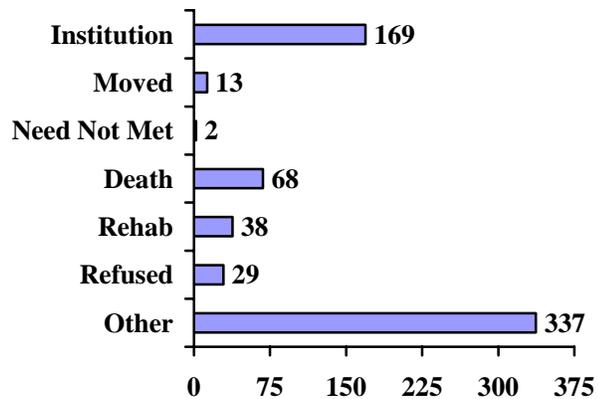
Audubun, Calhoun, Carroll, Cerro Gordo, Crawford, Floyd, Franklin, Greene, Guthrie, Hamilton, Hancock, Humboldt, Kossuth, Mitchell, Pocahontas, Sac, Webster, Winnebago, Worth, Wright

CMPFE Activity

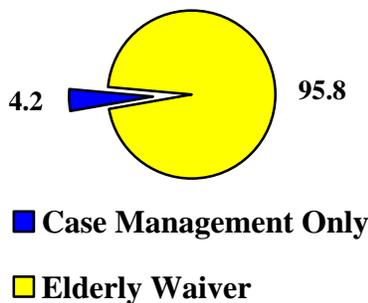
Consumers Served:	1,389
Consumers Served, Monthly Average:	822
Consumers Screened:	295
Consumers Admitted:	284
Initial Assessments:	293
Updated Assessments:	654
Total Assessments:	947

Total Discharges by Type

N=656



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	689
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DHS B-1 Report (Medicaid)*

Dollars paid for services for elderly waiver consumers:	\$6,378,805
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Avg. monthly payment per consumer:	\$510
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* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
3 – Northwest Area Agency on Aging
SFY 2007 Activity Report



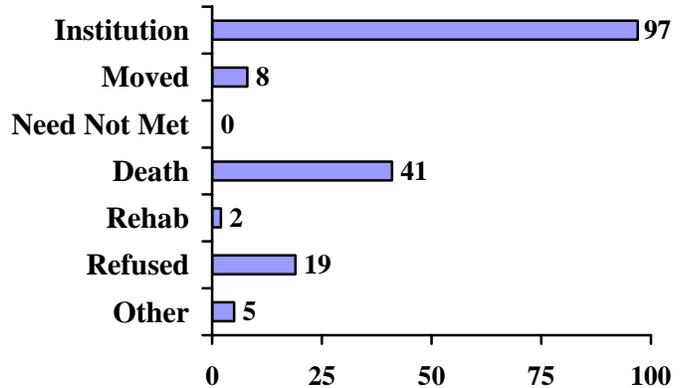
Counties
Buena Vista, Clay, Dickinson, Emmet, Lyon, O'Brien, Osceola, Palo Alto, Sioux

CMPFE Activity

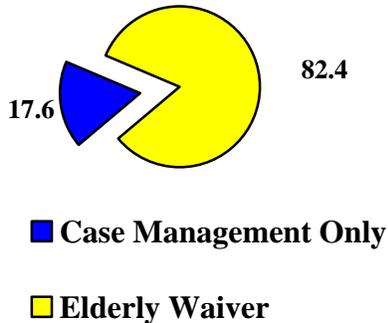
Consumers Served:	570
Consumers Served, Monthly Average:	362
Consumers Screened:	244
Consumers Admitted:	234
Initial Assessments:	237
Updated Assessments:	255
Total Assessments:	492

Total Discharges by Type

N=172



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPE, June 30:	333
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$1,986,039
Avg. monthly payment per consumer:	\$509

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
4 – Siouxland Aging Services, Inc.
SFY 2007 Activity Report

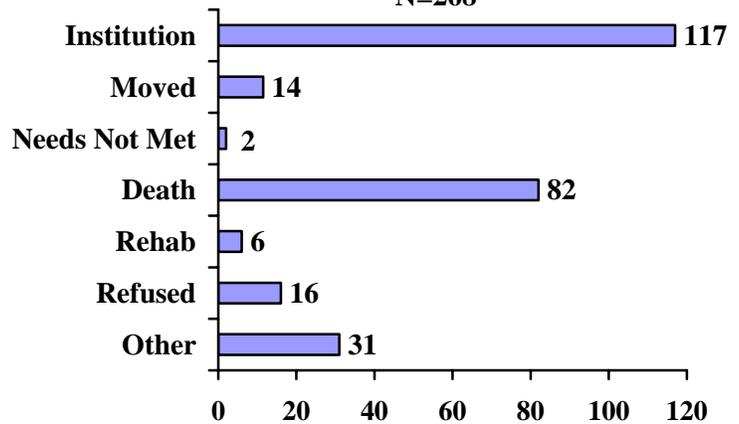


Counties
Cherokee, Ida, Monona,
Plymouth, Woodbury

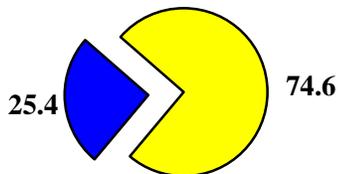
CMPFE Activity

Consumers Served:	1,009
Consumers Served, Monthly Average:	717
Consumers Screened:	442
Consumers Admitted:	326
Initial Assessments:	331
Updated Assessments:	560
Total Assessments:	891

Total Discharges by Type
N=268



% Elderly Waiver



■ Case Management Only
■ Elderly Waiver

Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	549
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$3,365,578
Avg. monthly payment per consumer:	\$519

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

6 & 7 – Hawkeye Valley Area Agency on Aging
SFY 2007 Activity Report

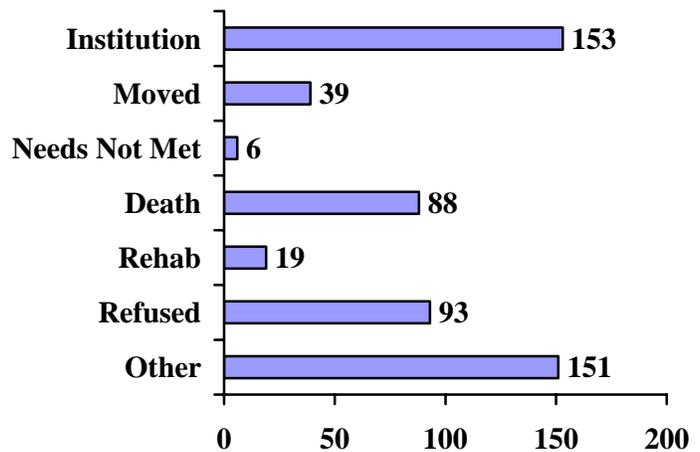


Counties
Black Hawk, Bremer, Buchanan,
Butler, Chickasaw, Grundy, Hardin,
Marshall, Poweshiek, Tama

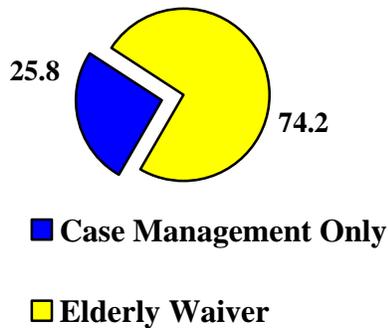
CMPFE Activity

Consumers Served:	1,592
Consumers Served, Monthly Average:	1,070
Consumers Screened:	1,083
Consumers Admitted:	509
Initial Assessments:	506
Updated Assessments:	823
Total Assessments:	1,329

Total Discharges by Type
N=549



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	790
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$5,804,971
Avg. monthly payment per consumer:	\$532

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

8 – Scenic Valley Area VIII Agency on Aging SFY 2007 Activity Report



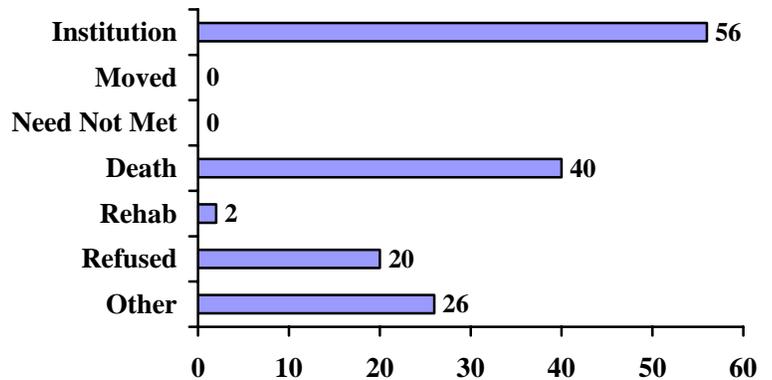
Counties
Deleware, Dubuque, Jackson

CMPFE Activity

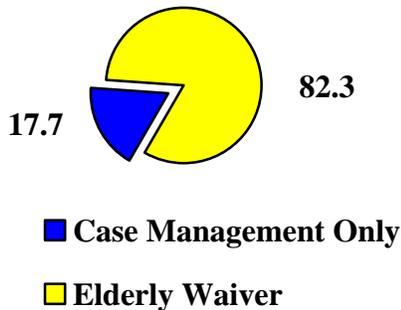
Consumers Served:	560
Consumers Served, Monthly Average:	397
Consumers Screened:	233
Consumers Admitted:	123
Initial Assessments:	122
Updated Assessments:	<u>356</u>
Total Assessments:	478

Total Discharges by Type

N=153



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	335
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$1,952,078
Avg. monthly payment per consumer:	\$501

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
9 – Generations Area Agency on Aging
SFY 2007 Activity Report

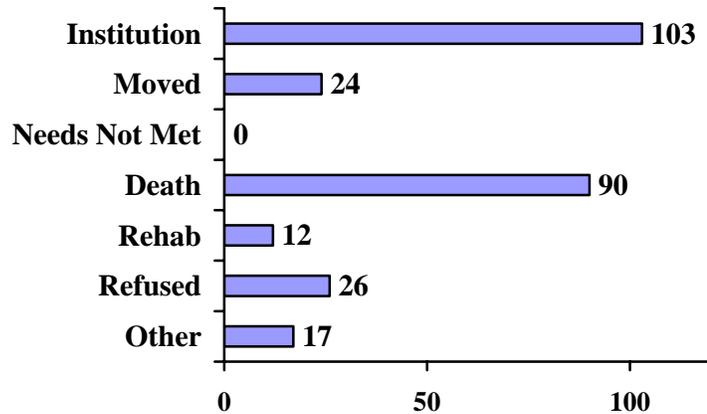


Counties
Clinton, Muscatine, Scott

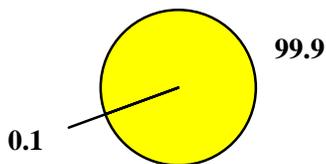
CMPFE Activity

Consumers Served: **1,076**
Consumers Served,
Monthly Average: **786**
Consumers Screened: **317**
Consumers Admitted: **265**
Initial Assessments: **266**
Updated Assessments: **652**
Total Assessments: **918**

Total Discharges by Type
N=272



% Elderly Waiver



■ Case Management Only
■ Elderly Waiver

Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMFPE, June 30:	806
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$6,139,273
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Avg. monthly payment per client:	\$658
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* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
10 – Heritage Area Agency on Aging
SFY 2007 Activity Report

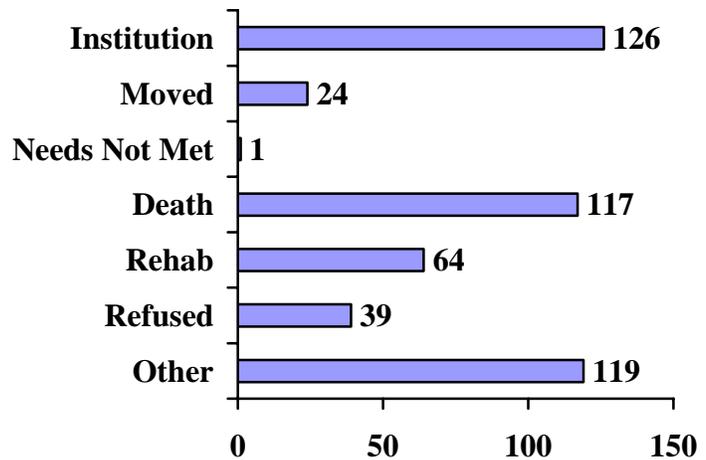


Counties
Benton, Cedar, Iowa, Johnson,
Jones, Linn, Washington

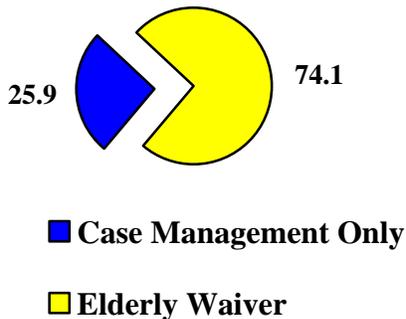
CMPFE Activity

Consumers Served: **1,836**
Consumers Served,
Monthly Average: **1,360**
Consumers Screened: **211**
Consumers Admitted: **280**
Initial Assessments: **211**
Updated Assessments: **713**
Total Assessments: **924**

Total Discharges by Type
N=490



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

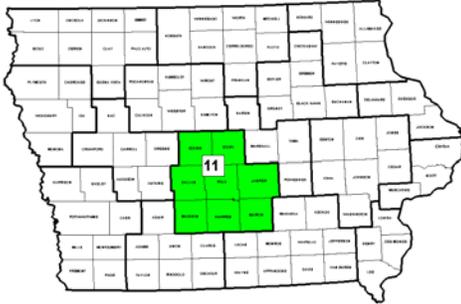
Elderly waiver consumers in CMPFE, June 30:	1,008
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$6,880,481
Avg. monthly payment per consumer:	\$559

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
11 – Aging Resources of Central Iowa
SFY 2007 Report



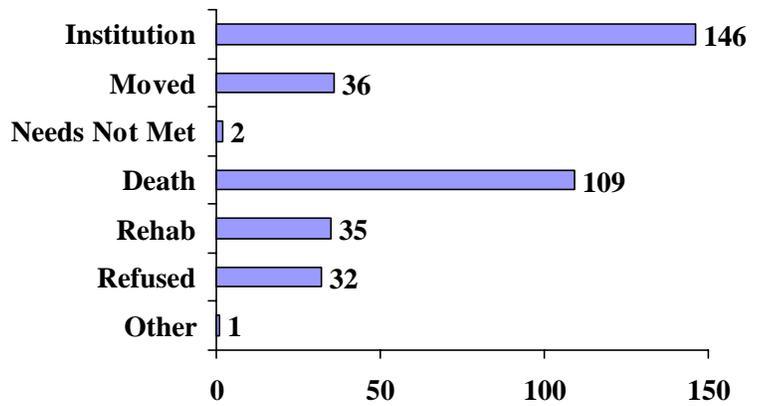
Counties
Boone, Dallas, Jasper, Madison,
Marion, Polk, Story, Warren

CMPFE Activity

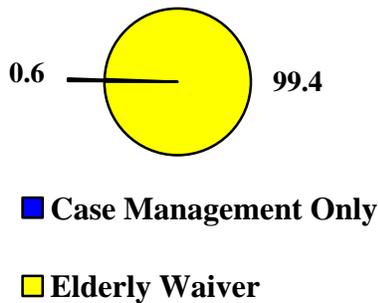
Consumers Served: **1,714**
Consumers Served,
Monthly Average: **1,279**
Consumers Screened: **462**
Consumers Admitted: **453**
Initial Assessments: **443**
Updated Assessments: **1,004**
Total Assessments: **1,447**

Total Discharges by Type

N=361



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	1,345
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$10,173,814
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Avg. monthly payment per consumer:	\$697
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* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

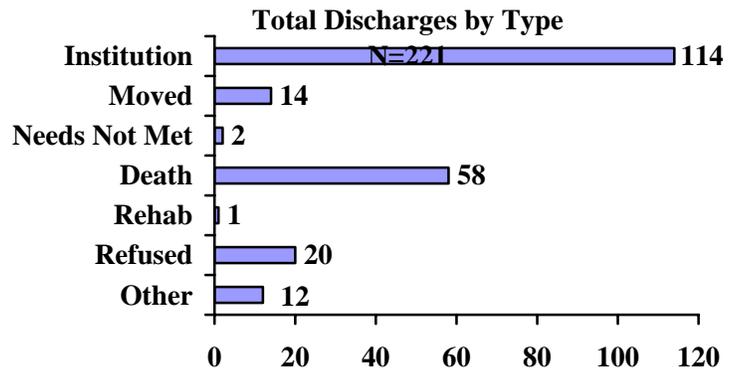
Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
13 – Southwest 8 Senior Services, Inc.
SFY 2007 Activity Report



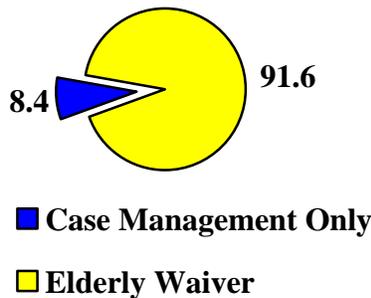
Counties
Cass, Fremont, Harrison, Mills,
Montgomery, Page, Pottawattamie,
Shelby

CMPFE Activity

Consumers Served: **874**
Consumers Served,
Monthly Average: **643**
Consumers Screened: **245**
Consumers Admitted: **231**
Initial Assessments: **211**
Updated Assessments: **508**
Total Assessments: **719**



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

Elderly waiver consumers in CMPFE, June 30:	598
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$3,992,853
Avg. monthly payment per consumer:	\$558

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
14 – Area XIV Agency on Aging
SFY 2007 Activity Report

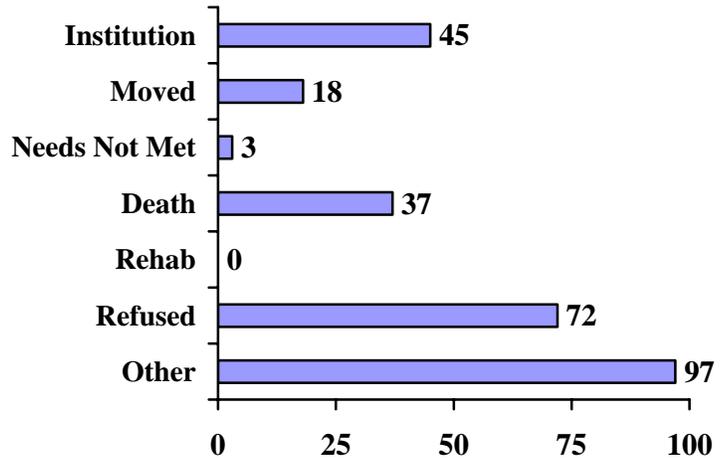


Counties
Adair, Adams, Clarke, Decatur,
Ringgold, Taylor, Union

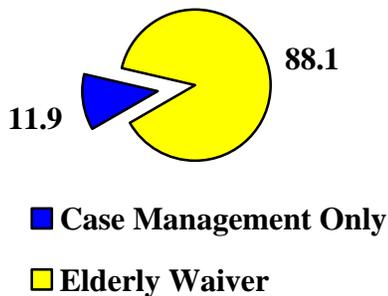
CMPFE Activity

Consumers Served:	498
Consumers Served, Monthly Average:	269
Consumers Screened:	107
Consumers Admitted:	103
Initial Assessments:	94
Updated Assessments:	186
Total Assessments:	280

Total Discharges by Type
N=272



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report	
Elderly waiver consumers in CMPFE, June 30:	199
DHS B-1 Report*	
Dollars paid for services for elderly waiver consumers:	\$1,745,781
Avg. monthly payment per consumer:	\$547

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

Iowa Department of Elder Affairs
Case Management Program for Frail Elders (CMPFE)
15 – Seneca Area Agency on Aging
SFY 2007 Activity Report

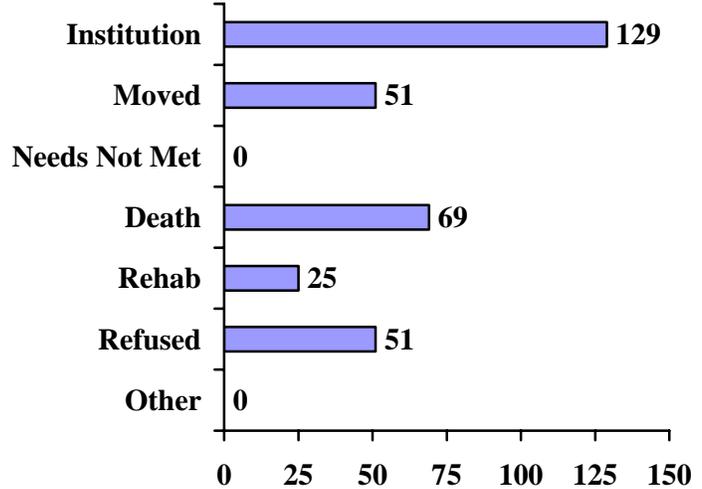


Counties
Appanoose, Davis, Jefferson, Keokuk, Lucas, Mahaska, Monroe, Van Buren, Wapello, Wayne

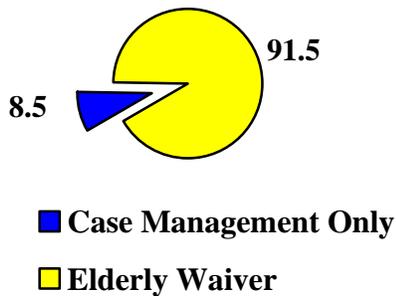
CMPFE Activity

Consumers Served:	1,206
Consumers Served, Monthly Average:	894
Consumers Screened:	312
Consumers Admitted:	303
Initial Assessments:	317
Updated Assessments:	574
Total Assessments:	891

Total Discharges by Type
N=325



% Elderly Waiver



Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report

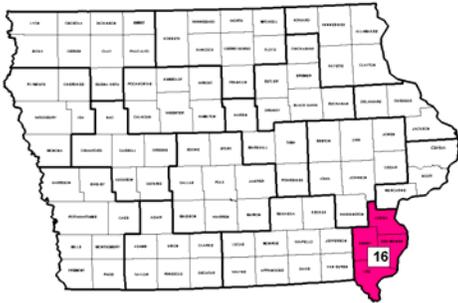
Elderly waiver consumers in CMPFE, June 30:	816
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DHS B-1 Report*

Dollars paid for services for elderly waiver consumers:	\$6,44,293
Avg. monthly payment per consumer:	\$664

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.

16 – Southeast Iowa Agency on Aging
SFY 2007 Activity Report

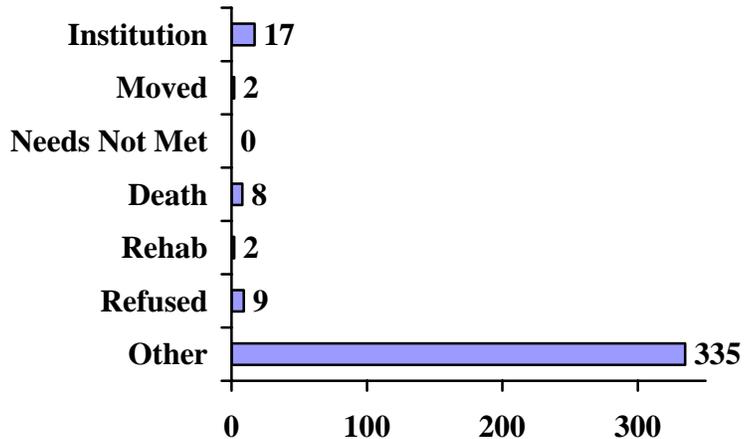


Counties
Des Moines, Henry, Lee, Louisa

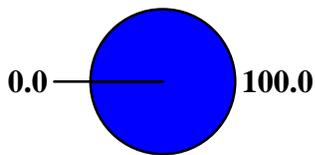
CMPFE Activity

Consumers Served:	376
Consumers Served, Monthly Average:	57
Consumers Screened:	40
Consumers Admitted:	44
Initial Assessments:	39
Updated Assessments:	64
Total Assessments:	103

Total Discharges by Type
N=373



% Elderly Waiver



- Case Management Only
- Elderly Waiver

Medicaid Elderly Waiver Activity

AAA CMPFE Monthly Report	
Elderly waiver consumers in CMPFE, June 30:	0
DHS B-1 Report*	
Dollars paid for services for elderly waiver consumers:	\$2,253,705
Avg. monthly payment per consumer:	\$585

* Includes elderly waivers consumers who were in CMPFE and also consumers who were served by another Medicaid case management provider.