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STATE PROFILE TOOL UPDATE

PRESENTATION TO THE IOWA COMMISSION ON AGING

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HEALTHCARE



THOMSON REUTERS

PROJECT OVERVIEW

- Iowa received a State Profile Tool Grant from the U.S. Centers for Medicare & Medicaid Services (CMS) in 2007. The grant required:
 1. Development of a report describing a state's long-term support system based on a model developed for CMS by Thomson Reuters
 2. Collection of data requested by a CMS contractor that is developing state-level measures of an effective long-term support system

STATE PROFILE TOOL PRODUCTS

- Iowa State Profile Tool:
 - A report describing Iowa's long-term support system for people of all ages using data and qualitative information about system characteristics (submitted March 31, 2009)
- Addendum to the Iowa State Profile Tool:
 - New sections regarding informal caregivers, direct care workers, and people with dementia (submitted September 24, 2010)
- Iowa Long-term Support Chartbook:
 - An update of data from the Iowa State Profile Tool (submitted September 28, 2010). The chartbook is the basis of today's presentation.

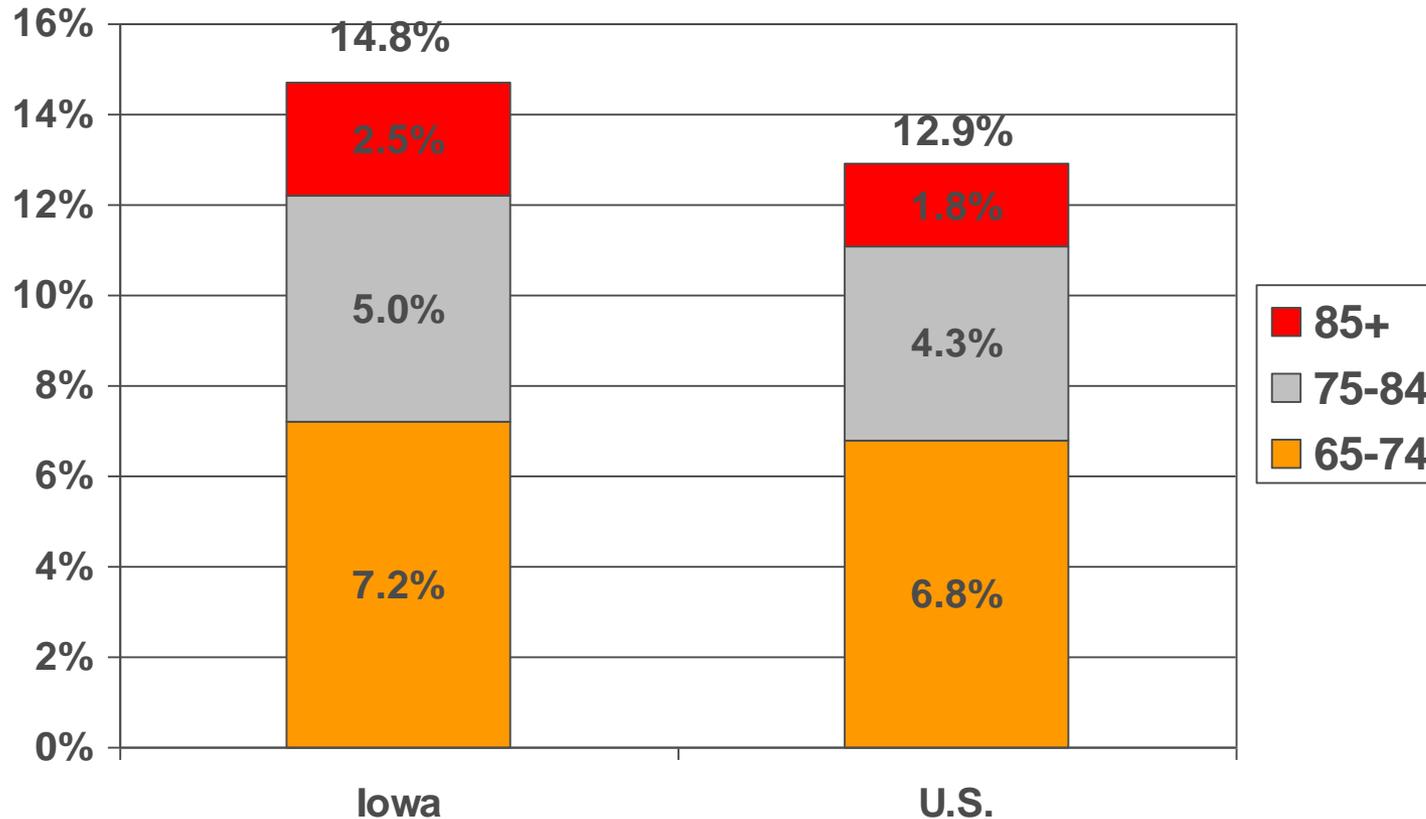
DATA PRESENTATION OUTLINE

- Demographic Data
- Utilization and Provider Supply Data
- Expenditures Data

DEMOGRAPHIC DATA REGARDING OLDER ADULTS - SUMMARY

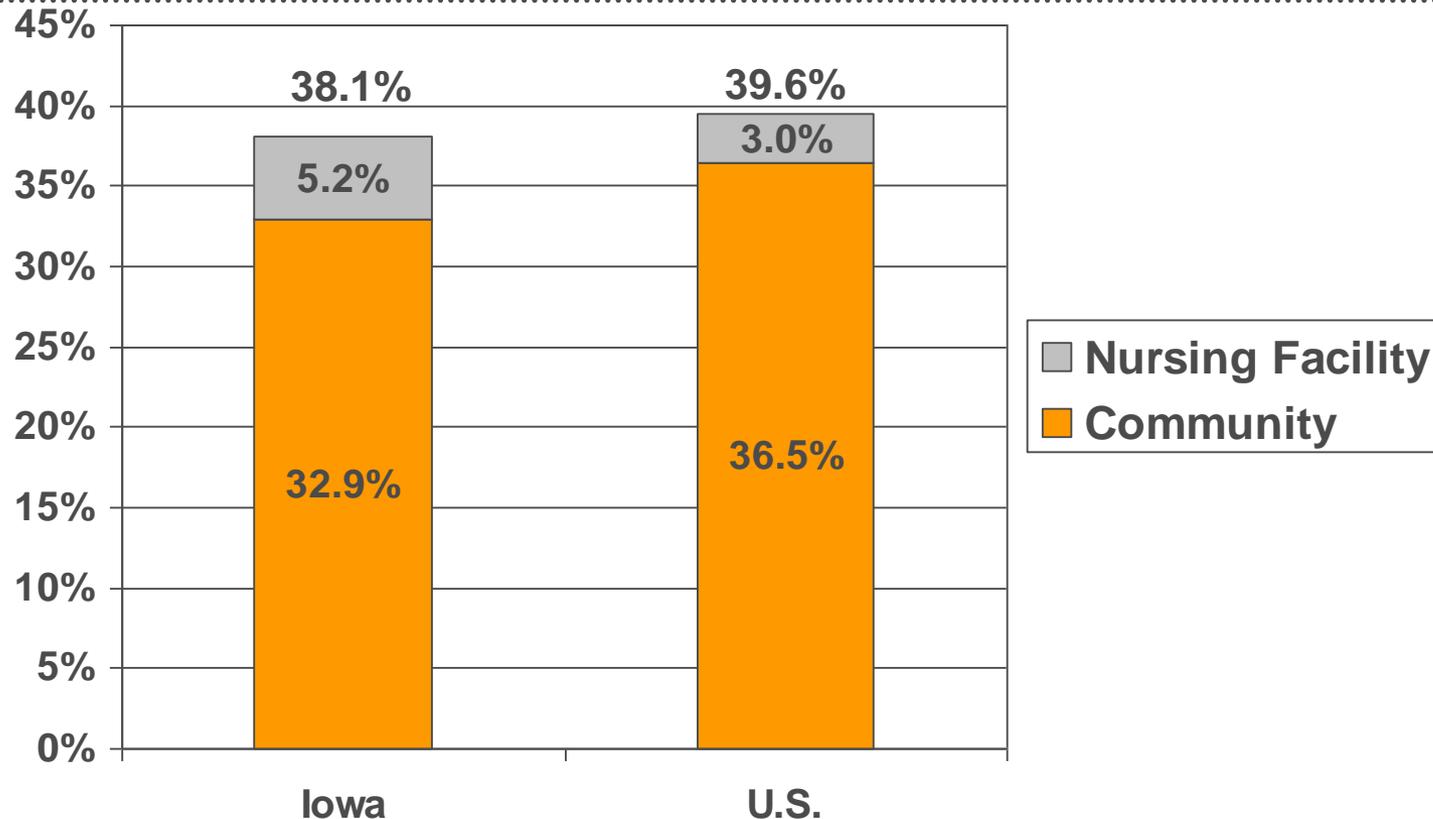
- Iowa has a higher percentage of older adults, who are more likely to need long-term support, than the U.S.
- Iowans age 65 or older are less likely to experience disability than older adults in other states
- Approximately 5.6% of Iowa's population are older adults with disabilities, as compared to 5.0% of the U.S. population

PERCENTAGE OF TOTAL POPULATION AGE 65 OR OLDER, 2009



Source: U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

ESTIMATED PERCENTAGE OF PEOPLE AGE 65 OR OLDER WHO HAVE A DISABILITY, 2008



Sources:

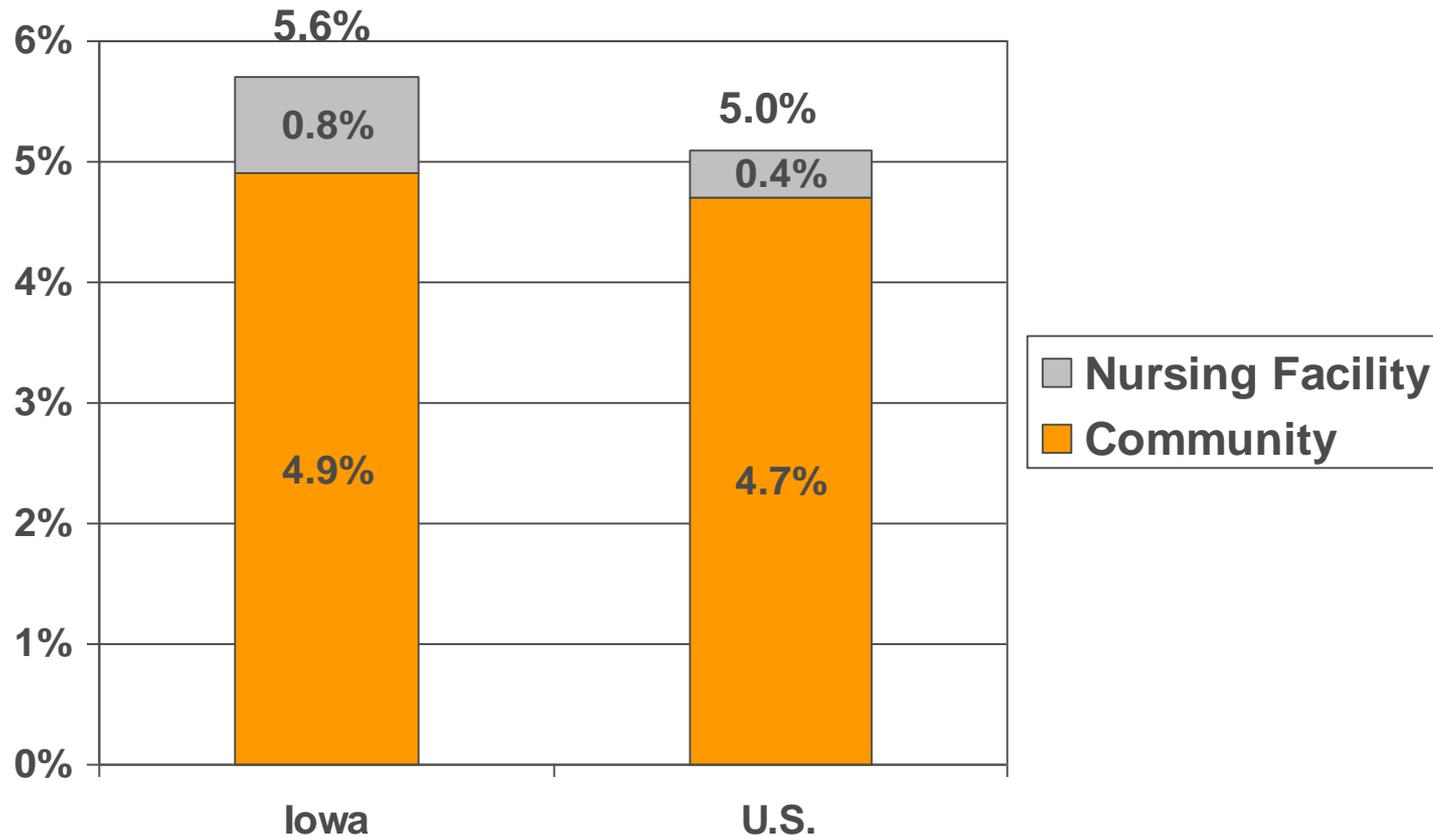
U.S. Census Bureau *American Community Survey 2008*

U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

CMS, *MDS 2.0 Active Resident Information Report* for Second Quarter of 2008



ESTIMATED NUMBER OF PEOPLE AGE 65 OR OLDER WITH A DISABILITY, AS A SHARE OF TOTAL POPULATION, 2008



Sources:

U.S. Census Bureau *American Community Survey* 2008

U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

CMS, MDS 2.0 *Active Resident Information Report* for Second Quarter of 2008

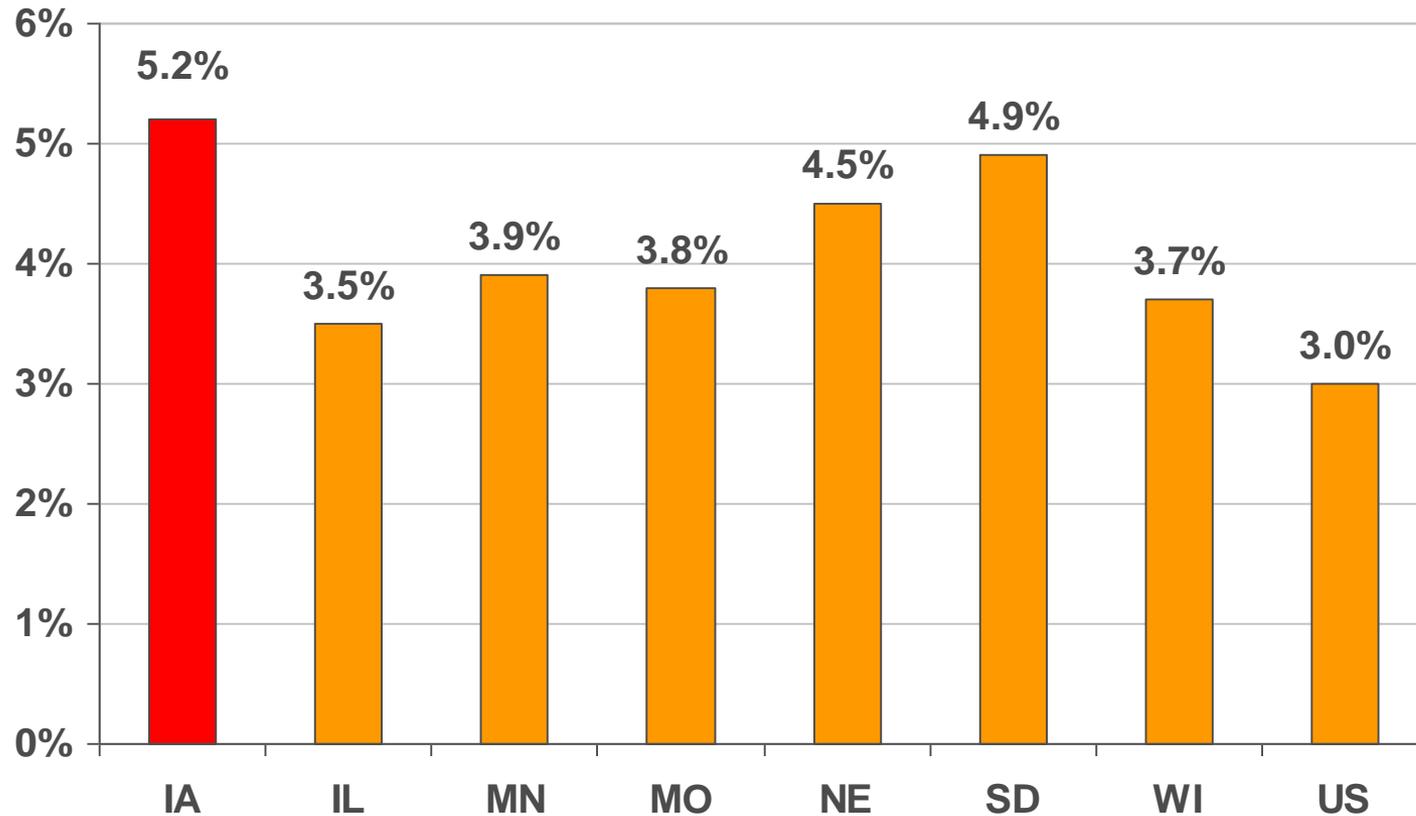


UTILIZATION AND PROVIDER SUPPLY DATA FOR OLDER ADULTS - SUMMARY

- Older Iowans are more likely to live in nursing facilities than older adults in neighboring states and the U.S.
- Iowans pay privately for nursing facility services much more often than other Americans.
- The number of assisted living beds doubled since 2004, while the number of beds in other facilities decreased
- From 2004 to 2009, Iowa's Medicaid program served an additional 4,333 people age 60 or older in Home and Community Based Services Waivers and 1,142 *fewer* people in nursing facilities



PERCENTAGE OF RESIDENTS AGE 65 OR OLDER LIVING IN A NURSING FACILITY, JUNE 2009



Sources:

U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

CMS, MDS 2.0 *Active Resident Information Report* for Second Quarter of 2009



NURSING FACILITY UTILIZATION COMPARED TO OTHER STATES

- Approximately 9,800 individuals would not be in a nursing facility if Iowa's utilization was the same as the national average
- Approximately 5,200 individuals would not be in a nursing facility if Iowa's utilization was the average of the six neighboring states.

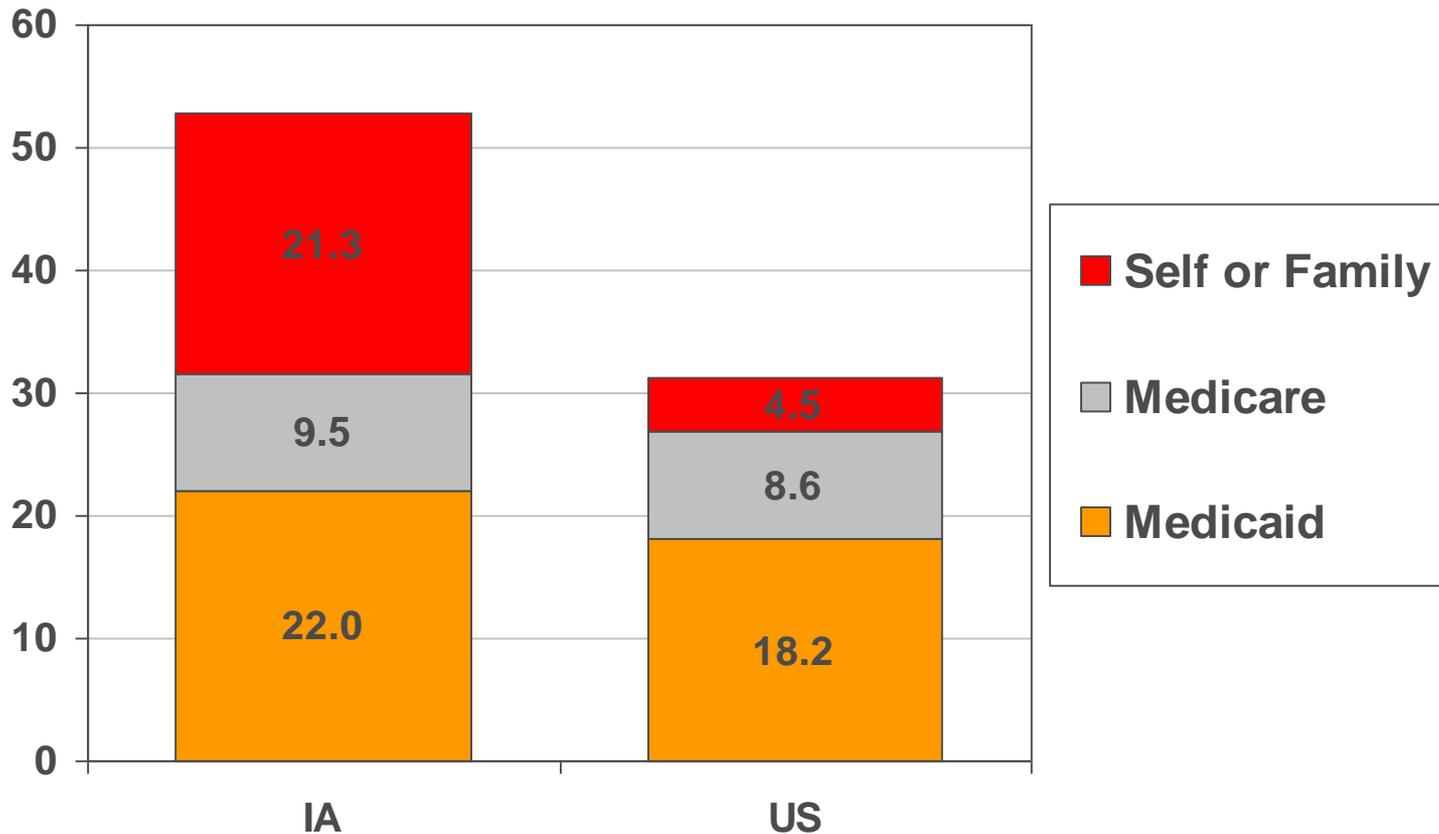
Sources:

U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

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TOTAL NURSING FACILITY RESIDENTS PER 1,000 POPULATION AGE 65 OR OLDER, BY PAYER, JUNE 2009



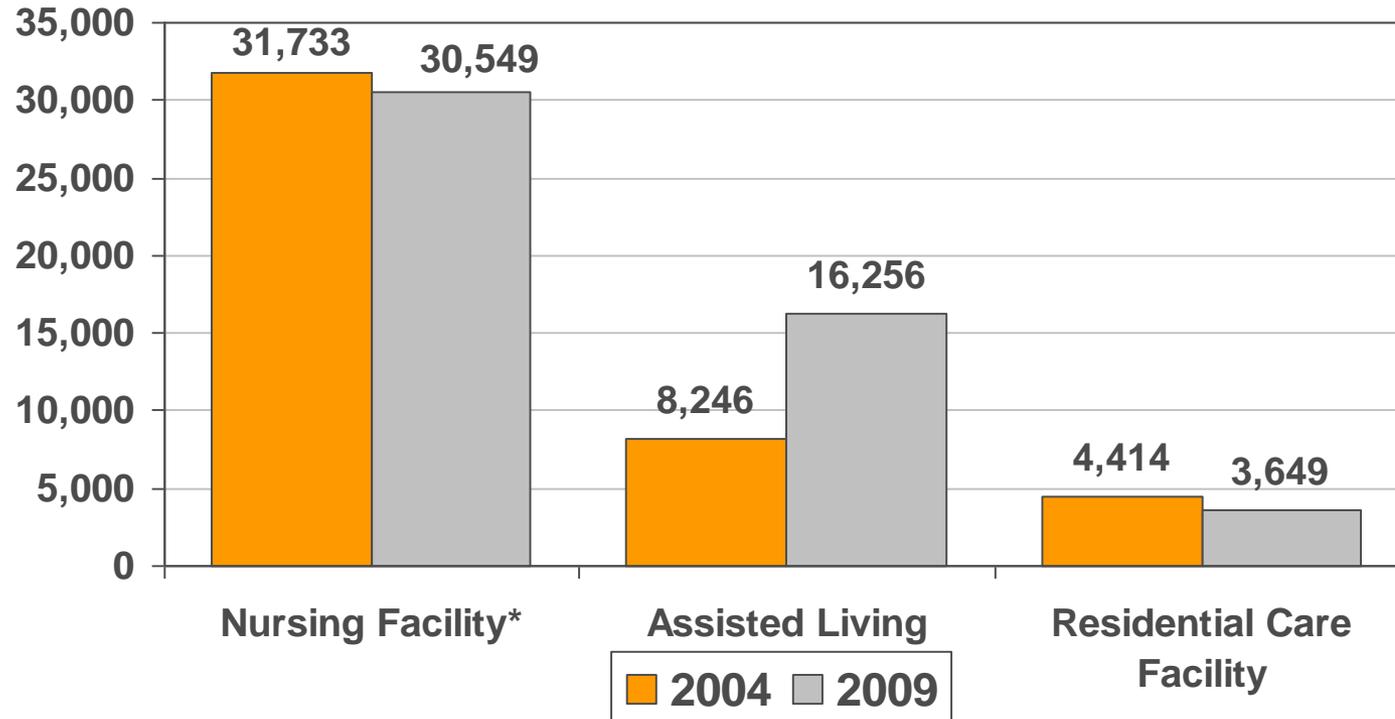
Sources:

U.S. Census Bureau "Annual Estimates of the Resident Population by Single-Year of Age and Sex for the United States and States: April 1, 2000 to July 1, 2009" June 2010

CMS, MDS 2.0 *Active Resident Information Report* for Second Quarter of 2009



LICENSED LONG-TERM SUPPORT RESIDENTIAL FACILITY BEDS, 2004 AND 2009



* Nursing facility data do not include hospital-based facilities

Sources:

Data provided by the Iowa Department of Inspections and Appeals for all data except 2004 assisted living data.

Mollica, Robert; Sims-Kastelein, Kristin; and O’Keeffe, Janet, *Residential Care and Assisted Living Compendium: 2007* November 30, 2007 for 2004 assisted living data.



ADULTS AGE 60 OR OLDER RECEIVING PUBLIC LONG-TERM SUPPORT, SFY 2004 and 2009

	2004	2009	Avg. Annual % Change
Nursing Facility	18,011	16,869	-1.3%
Elderly Waiver	8,035	12,309	8.9%
Home Health Nursing	6,716	8,130	3.9%
Home Health Aide*	4,133	4,457	1.5%
Ill & Handicapped Waiver	61	59	-0.7%
Other Waivers*	12	73	43.5%
Total Medicaid	32,835	37,440	2.7%
Aging Network	68,929	73,932	1.4%
SSI State Supp. RCF*	868	429	-13.1%
IDPH – Elder Wellness*	n/a	n/a	n/a

See the following slide for notes and sources.



NOTES AND SOURCES FOR ADULTS AGE 60 OR OLDER RECEIVING PUBLIC LONG-TERM SUPPORT

* Home Health Aide was not counted for Total Medicaid or for the overall Total to avoid double-counting these individuals. All home health aide participants must also receive home health nursing.

•Other waivers are the Physical Disability, Brain Injury, and HIV/AIDS waivers.

* 2005 participant data were used in the 2004 column for the SSI State Supplement because 2004 data for unduplicated participants were not available.

* Participant data for the Iowa Department of Public Health Elder Wellness services were not available for most years. An estimated 10,617 people were served in SFY 2006.

Sources:

Medicaid data provided by the Iowa Department of Human Services, Iowa Medicaid Enterprise in November and December 2008 and July - September 2010.

Ageing Network participant data are from annual INAPIS reports from the Iowa Department on Aging

PUBLIC EXPENDITURES DATA FOR OLDER ADULTS – SUMMARY

- Medicaid nursing facility services were 72% of public long-term support expenditures for older adults in 2009
- Iowa spent less than the national average on Medicaid services for older adults and people with physical disabilities
- Total spending for long-term support for people age 60 or older increased by an average of 3% per year from 2004 – 2009
- When adjusting for inflation and for growth of the population age 60 and older, real per capita spending *decreased* by 0.7% per year



PUBLIC LONG-TERM SUPPORT EXPENDITURES FOR ADULTS AGE 60 OR OLDER, IN MILLIONS, SFY 2004 and 2009

	2004	2009	Avg. Annual % Change
Nursing Facility	\$359.5	\$382.2	1.2%
Elderly Waiver	\$32.3	\$72.5	17.5%
Home Health Nursing	\$14.8	\$21.7	8.0%
Home Health Aide	\$14.1	\$16.1	2.8%
Ill & Handicapped Waiver	\$0.2	\$0.2	-4.0%
Other Waivers*	\$0.03	\$0.3	54.2%
Total Medicaid	\$420.9	\$493.0	3.2%
Aging – Title III Services	\$21.2	\$22.6	1.3%
Senior Living Program	\$7.5	\$8.5	2.5%
IDPH – Aide	\$6.9	\$6.0	-2.9%
IDPH – Nursing	\$2.7	\$2.3	-3.2%
SSI State Supp. – RCF	\$2.3	\$1.3	-10.7%
Total	\$461.5	\$533.6	2.9%

See the following slide for notes and sources.



NOTES AND SOURCES FOR PUBLIC LONG-TERM SUPPORT EXPENDITURES FOR ADULTS AGE 60 OR OLDER

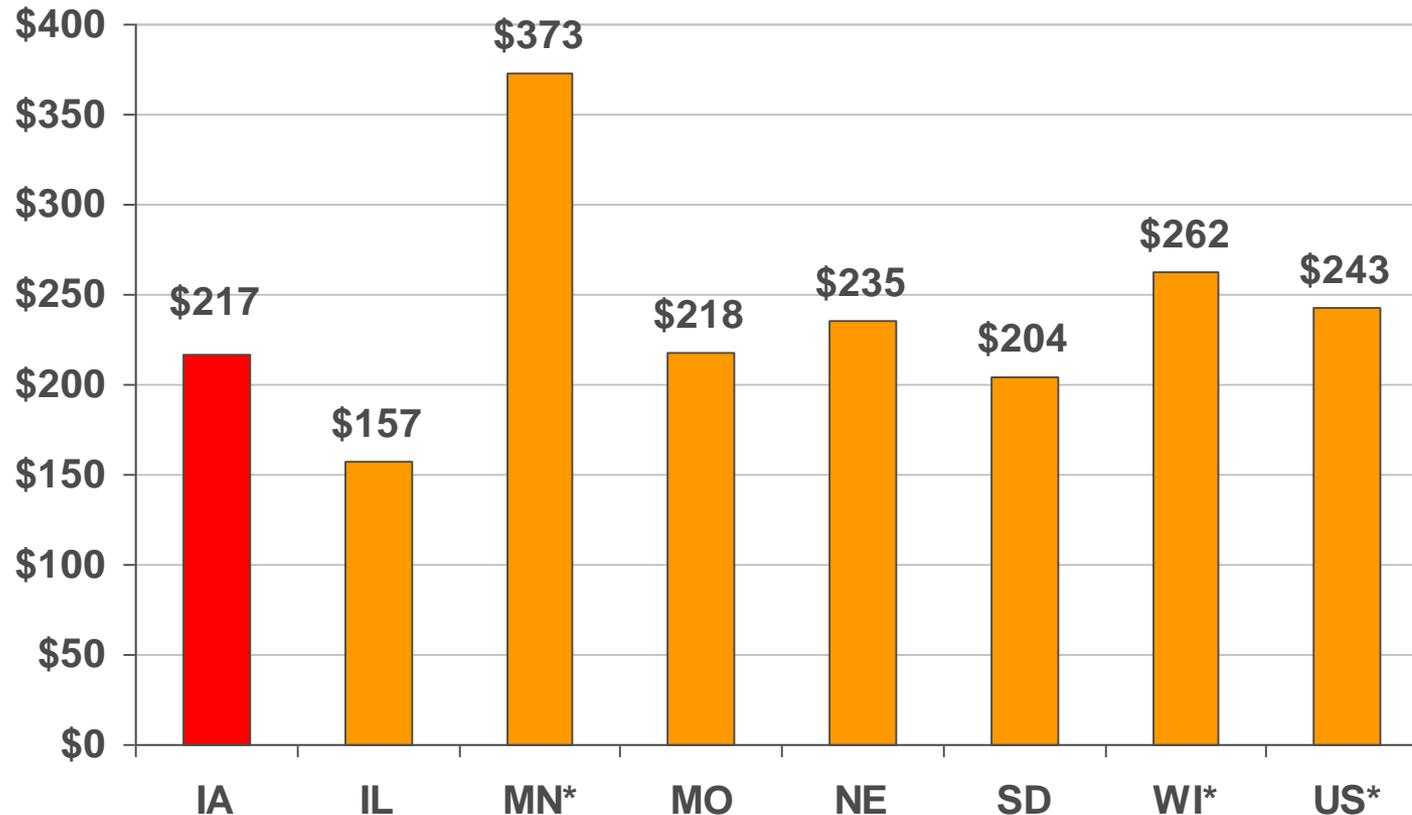
* Other waivers are the Physical Disability, Brain Injury, and HIV/AIDS waivers. PD Waiver expenditures data by age group for 2009 are estimates based a) Total PD waiver expenditures data and b) an estimate of the percentage of expenditures for each age group.

Sources:

Medicaid data provided by the Iowa Department of Human Services, Iowa Medicaid Enterprise in November and December 2008 and July - September 2010.

Aging Network expenditures are from annual fiscal reports from the Iowa General Assembly, Legislative Services Agency

MEDICAID LTS EXPENDITURES FOR OLDER ADULTS AND PEOPLE WITH PHYSICAL DISABILITIES PER CAPITA, FFY 2009



* Data do not include expenditures for managed care programs.

Source: Eiken, Steve; Sredl, Kate; Burwell, Brian; and Gold, Lisa "Medicaid Long-Term Care Expenditures in FY 2009" Thomson Reuters: August 17, 2010



FOR MORE INFORMATION, PLEASE CONTACT

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